NESS Pension Change
My Investment Choice Form

nesssuper
Industry Super for Trades

Website: nesssuper.com.au
Email: contact@nesssuper.com.au
Phone: 1800 022 067

Please complete and return this form to: NESS Super, Locked Bag 5042, Parramatta NSW 2124

Complete in pen using CAPITAL letters or type directly into this form and print it out.
Use (✗) to mark boxes. This request must be signed and dated.

Please complete this form if you would like to change your investment option/s. You can also change your investment options via Pension MemberAccess. To register go to nesssuper.com.au and click on the Pension MemberAccess link and follow the prompts.

1. Your personal details (Please complete in full)

Member number (This can be found on your Member Statement)

Title

Given name

Surname

Date of birth (ddmmyyyy)
D D M M Y Y Y Y

Telephone (daytime)

Mobile

Email

Residential or Postal address

Street no. / PO Box

Street name

Suburb/Town

State

Postcode

2. Change of Investment Options

Please refer to the current NESS Pension PDS at nesssuper.com.au for more information about Pension Investment options before making a selection.

Your investment options can be mixed in unlimited combinations to achieve your personal investment objectives.

I am a NESS Pension member

Please choose (✗) one option.

☐ **A Transition to Retirement account holder**

☐ **A Account Based Pension account holder**

Please choose (✗) one option.

☐ **Investment option 1**

You can choose the same investment options to apply to both your NESS Pension account balance and your income payments and transactions.

or

☐ **Investment option 2**

You can choose different investment options to apply to your NESS Pension account balance and future income payments and transactions. Please note, that if there are insufficient funds in the investment option you have chosen for your future income payments and transactions, the payment will be made from your other options in proportion to the balance held in each investment option.

	Investment option 1	Investment option 2	
	NESS Pension account balance and future income payments and transactions	NESS Pension account balance only	Future income payments and transactions only
MyPension Balanced	☐☐☐ %	☐☐☐ %	☐☐☐ %
High Growth	☐☐☐ %	☐☐☐ %	☐☐☐ %
Stable	☐☐☐ %	☐☐☐ %	☐☐☐ %
My Income (Only available to Account Based Pension members)	☐☐☐ %	☐☐☐ %	☐☐☐ %
Australian Shares	☐☐☐ %	☐☐☐ %	☐☐☐ %
Overseas Shares	☐☐☐ %	☐☐☐ %	☐☐☐ %
Property	☐☐☐ %	☐☐☐ %	☐☐☐ %
Cash	☐☐☐ %	☐☐☐ %	☐☐☐ %
Total must add to 100%	1 0 0 %	1 0 0 %	1 0 0 %

3. Declaration

Please make the changes to my current pension account balance and future pension payments authorised by me on this form.

I declare that:

- I have received, read and understood all of the information that is reasonably required, in order to make an informed decision about my investment options and how to complete this form. NESS Super's Privacy Policy, Financial Services Guide and the current NESS Pension PDS, are all readily available from nesssuper.com.au and I can contact NESS Super at any time, if I require assistance.
- I understand any information provided by NESS Super is of a general or factual nature only. The information does not take into account my personal investment objectives, financial situation or particular needs. I acknowledge that NESS Super has recommended that I seek professional financial advice before making any investment decision.
- I understand that the Trustee will act upon my instructions contained in this form as soon as practicable and that these instructions will supersede all previous investment elections.
- I understand my investment switch will occur in accordance with the guidelines outlined in the current NESS Pension PDS.
- I understand that once I make an investment choice, it cannot be reversed. A further switch can be lodged which will take effect on the relevant date for that particular switch.

Signature of member

Date

D D M M Y Y Y Y

Print full name

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