

NESS Pension Application Form

Please complete and return this form to: NESS Super, Locked Bag 5042, Parramatta NSW 2124
Complete in pen using CAPITAL letters or type directly into this form and print it out.
Use (X) to mark boxes. This request must be signed and dated.

 **Website:** www.nesssuper.com.au
 **Email:** nessadmin@aas.com.au
 **Freecall:** 1800 022 067

! In order to apply for a NESS Pension you must be a member of NESS Super

Section 1. Applicant's details

NESS Super member number

Date of birth (ddmmyyyy)

Gender

Mr/Mrs/Ms/Miss

Surname

Given names

Email address

Residential address

Street number

Street name

Suburb/Town

State

Postcode

Postal address (if different to residential address)

PO Box/Street number

Suburb/Town

State

Postcode

Telephone (daytime)

Mobile

Section 2. Election to receive a pension

Please complete the declaration that applies to you:

I am applying for a NESS Transition to Retirement Pension after reaching my preservation age

I am applying for a NESS Account Based Pension, and

I am 65 years or over

I am 60 years and over and ceased work on:

I have reached preservation age and permanently retired from the workforce on:

I have been declared totally and permanently disabled and my last date of employment was:

Date of birth	Preservation age (years)
Before 1 July 1960	55
1 July 1960 – 30 June 1961	56
1 July 1961 – 30 June 1962	57
1 July 1962 – 30 June 1963	58
1 July 1963 – 30 June 1964	59
After 30 June 1964	60

 Please turnover

Section 8. Investment choices

Please refer to page 13 of the NESS Pension PDS at www.nesssuper.com.au for more information about NESS Pension's investment options, before making a selection.

Your investment options can be mixed in unlimited combinations to achieve your personal investment objectives.

Choose (x) one option.

Investment option 1

You can choose the same investment options to apply to both your pension account balance and pension payments and transactions,
or

Investment option 2

You can choose different investment options to apply to your pension account balance and future pension payments and transactions. Please note that if there are insufficient funds in the investment option you have chosen for your future pension payments and transactions, the payment will be made from your NESS Pension account balance options in proportion to the balance held in each investment option.

	Investment option 1	Investment option 2	
	Pension account and future pension payments and transactions	Pension account balance only	Future pension payments and transactions only
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Conservative	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Cautious	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Moderate	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Assertive	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Aggressive	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Total must add to 100%	1 0 0 %	1 0 0 %	1 0 0 %

Section 9. Completing proof of identity

Please attach **certified photocopies of documentation** to prove you are the person to whom the superannuation entitlements belong. Please tick the box/es to show which documents you have attached to this form. (Only provide original documents if you are submitting this form in person at the administrator's office or at our offices).

I have attached:

<p>EITHER: One of the following documents only:</p> <p><input type="checkbox"/> A current driver's licence or permit issued under the law of a State or Territory; or</p> <p><input type="checkbox"/> A passport issued by the Commonwealth which can be up to two years out of date;</p> <p>that contains a photograph of the person in whose name the document is issued.</p>	<p>OR: One of the following documents:</p> <p><input type="checkbox"/> Birth certificate or birth extract</p> <p><input type="checkbox"/> Citizenship certificate issued by the Commonwealth</p> <p><input type="checkbox"/> Pension card issued by Centrelink that entitles you to financial benefits.</p>	<p>AND: One of the following documents:</p> <p><input type="checkbox"/> Letter from Centrelink regarding a Government assistance payment</p> <p><input type="checkbox"/> Notice issued by Commonwealth, State or Territory Government within the past 12 months, containing your name and residential address. For example:</p> <ul style="list-style-type: none"> - Tax Office Notice of Assessment - Rates notice from local council
--	--	---

If you are unable to provide accepted certified documents, please contact NESS Super for other options.

Certified proof of identity

All copied pages of ORIGINAL proof of identification documents (including any linking documents) need to be certified as true copies by an authorised person (see below).

The following can certify copies of the originals as true and correct copies:

- a permanent employee of Australia Post with five or more years of continuous service
- a finance company officer with five or more years of continuous service (with one or more finance companies)
- an officer with, or authorised representative of, a holder of an Australian Financial Services Licence (AFSL), having five or more years of continuous service with one or more licensees
- a notary public officer
- a police officer
- a registrar or deputy registrar of a court
- a Justice of the Peace
- a person enrolled on the roll of a State or Territory Supreme Court or the High Court of Australia as a legal practitioner
- an Australian consular officer or an Australian diplomatic officer
- a judge of a court
- a magistrate, or
- a Chief Executive Officer of a Commonwealth court.

Have you changed your name or are you signing on behalf of another person?

If you have changed your name or are signing on behalf of the applicant, you will need to provide a certified linking document. A linking document is a document that proves a relationship exists between two (or more) names.

The following table contains information about suitable linking documents.

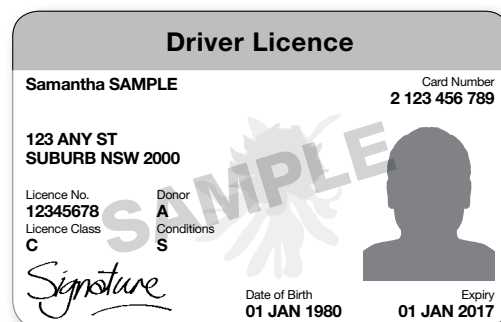
Purpose	Suitable linking documents
Change of name	Marriage certificate, deed poll or change of name certificate from the Births, Deaths and Marriages Registration Office
Signed on behalf of the applicant	Guardianship papers or Power of Attorney

Example of how to certify identification

- 1 Take a photocopy of both sides of the original document (see list of documents above).
- 2 Take the photocopy and the original document(s) to an authorised person.
- 3 The authorised person should state on the front side of each copy: 'This is a true and correct copy of the original.'

The authorised person should write on each copy their:

- full name;
- qualification;
- registration number (if applicable);
- date; and
- signature.



This is a true and correct copy of the original

Signature

Sergeant Sam Jones
42 Super Street, Supertown
0123 456 789
10 December 2015
(02) 9876 6432

