




# Change My Investment Choice Form

Please complete and return this form to: NESS Super, Locked Bag 20, Parramatta NSW 2124  
Complete in pen using CAPITAL letters or type directly into this form and print it out.  
Use (X) to mark boxes. This request must be signed and dated.

 **Website:** [www.nesssuper.com.au](http://www.nesssuper.com.au)  
 **Email:** [nessadmin@aas.com.au](mailto:nessadmin@aas.com.au)  
 **Freecall:** 1800 022 067

Please complete this form if you would like to change your investment option/s. You can also change your investment options via MemberAccess. To register go to [www.nesssuper.com.au](http://www.nesssuper.com.au) and click on the MemberAccess link and follow the prompts. Please note that confirmation of your investment switch will be sent to you within 7 days of processing your switch. Please check this carefully and contact us immediately if it does not reflect the instructions you provided on this form.

## 1. Member details (Please complete in full)

Member Number (This can be found on your Member Statement)

Mr/Mrs/Ms/Miss Surname

Given names

Date of birth (ddmmyyyy)

Male/Female

Telephone (daytime)

Mobile

Email

### Residential address

Street number

Street name

Suburb/Town

State

Postcode

### Postal address (if different to residential address)

PO Box

Suburb/Town

State

Postcode

 Please turnover to complete and sign this form

## 2. Change of investment choices

Please refer to page 4 of the current NESS Super PDS and to pages 4 to 7 of “More about NESS Super” at [www.nesssuper.com.au](http://www.nesssuper.com.au) for more information about NESS Super’s investment options, before making a selection. Please note that your account balance must be at least \$1,000 in order to make an investment switch.

Your investment options can be mixed in unlimited combinations to achieve your personal investment objectives.

Choose (X) one option.

**Investment Option 1**

You can choose at the same investment options to apply to both your account balance and future contributions,

or

**Investment Option 2**

You can choose different investment options to apply to your account balance and future contributions.

	Investment Option 1	Investment Option 2	
	Apply investment change to both my:	Apply investment change separately to my:	
	Account Balance and Future Contributions	Account Balance	Future Contributions
Cash	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Stable	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
NESS MySuper	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Property	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
High Growth	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Australian Shares	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
Overseas Shares	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %	<input type="text"/> <input type="text"/> <input type="text"/> %
<b>Total must add to 100%</b>	<b>1 0 0</b> %	<b>1 0 0</b> %	<b>1 0 0</b> %

## 3. Declaration

Please make the changes to my current account balance and future transactions authorised by me on this form.

I declare that:

- I have received, read and understood all of the information that I reasonably required, in order to make an informed decision about my investment options and how to complete this form. NESS Super’s Privacy Policy, Financial Services Guide, current NESS Super PDS, “More about NESS Super” are all readily available from [www.nesssuper.com.au](http://www.nesssuper.com.au) and I can contact NESS Super at any time, if I require assistance.
- I understand any information provided by NESS Super is of a general or factual nature only. The information does not take into account my personal investment objectives, financial situation or particular needs. I acknowledge that NESS Super has recommended that I seek professional financial advice before making any investment decision.
- It is my intention that the Trustee act upon my instructions contained in this form as soon as practicable and that these instructions will supersede all previous investment elections.
- I understand my investment switch will occur in accordance with the guidelines outlined in the current NESS Super PDS and “More about NESS Super”.
- I understand that once I make an investment choice, it cannot be reversed. A further switch can be lodged which will take effect on the relevant date for that particular switch.

Signature

Date